

School District of Black River Falls 403(b) Approved Vendors

A 403(b), commonly referred to as a Tax-Deferred Annuity (TDA) or Tax-sheltered Annuity (TSA) plan, is a retirement savings plan available to employees of the School District of Black River Falls. A 403(b) plan allows employees to contribute some of their salary to the plan through payroll deductions. The benefits of participating in a 403(b) plan are the significant tax advantages and creating a savings vehicle for retirement. The tax advantages include the ability to make pre-tax contributions (which lower your taxable income) and that the contributions and any earnings on these contributions are not taxed until they are distributed from the plan.

To participate in the District's 403(b) Plan, employees should follow these steps:

1. Contact one of the approved Vendor's below to set up a 403(b) account.

Vendor Name
AXA Equitable
WEA Tax Sheltered Annuity Trust
Riversource (Ameriprise)
Thrivent Financial

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2. Decide how much of your salary that you want to defer each payroll and complete the District's salary reduction agreement. This can be found under the Forms section of the website.
3. Return the completed and signed salary reduction agreement to the District Office.

For more information, see the 403(b) Plan Highlights document and other information on the website. Should you have any questions about the District's 403(b) Plan, please contact Human Resources at ext. 1002.